

Financial Tear Sheet

Corporate Profile

A high growth, high margin corporate payments company

WEX Inc. is a leading provider of corporate payment solutions. From our roots in fleet card payments beginning in 1983, WEX has expanded the scope of the business into a multi-channel provider of corporate payment solutions and offering exceptional payment security and control across a wide spectrum of business sectors. By targeting high value markets, using innovative products to stimulate change in the industry and operating with systemic efficiency, we have maintained our position as a market leader in the virtual corporate payments industry. Our businesses and subsidiaries focus on streamlining and modernizing payment environments to give customers greater control over their business, resulting in smarter decisions, lower operating costs, higher efficiency and greater customer satisfaction. The Company's operations include WEX Bank, Fleet One, rapid! PayCard, Evolution1, WEX Australia, WEX New Zealand and WEX Europe, as well as a majority equity position in UNIK S.A., Brazil. WEX and its subsidiaries employ more than 1,700 associates. WEX has been publicly traded since February 16, 2005, and is listed on the New York Stock Exchange under the ticker symbol "WEX."

- Grow and optimize our Fleet business WEX has developed a leading market position and a proven business model in the fleet space, with stable growth and a strong margin profile. Revenue is earned primarily from payment processing, account servicing and transaction processing. WEX has site acceptance at over 90 percent of the nation's retail fuel locations. Our proprietary closed loop network system lets fleets control purchases in the field and gives them comprehensive information and analysis tools to effectively manage their operations and reduce costs.
- Expand and scale the virtual businesses into high value markets WEX has diversified its business since our founding in 1983 to become a leader in virtual payments, providing customers with payment processing solutions for their corporate purchasing and transaction monitoring needs. We are a leader in the travel space as the number one provider of payment solutions for domestic online travel agencies. We are looking to build on our successful entry into this market and continue to grow and scale the business. We are also expanding our reach into high growth verticals such as employee and healthcare, furthered by the acquisition of Evolution1, a leader in cloud-based technology and payment solutions in the healthcare industry. These

Primary IR Contact

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areas, while still emerging, provide us the potential for longer-term growth that complements our leading positions in our core fleet and travel businesses.

• Building upon our established international presence – We are globalizing our Company to build on a leading market position in our core fleet and travel businesses. WEX's competitive strengths and extended product suite has enabled us to move into new geographies and markets. Over the last several years, we have been systematically expanding our international footprint through a number of strategic acquisitions. Our acquisition of ExxonMobil's Esso commercial card portfolio is a key strategic acquisition that has built our on-the-ground presence in Europe and has been a critical element to our international expansion strategy. Today, WEX has a presence in North and South America, Europe, Asia, Australia and New Zealand. We will further globalize our business by making targeted investments and scaling our operations on a global basis.

Stock Performance

WEX (Common)	
Exchange	NYSE (US Dollar)
Price	\$102.94
Change (%)	▲ 0.06 (0.06%)
Volume	221,202
52 Week Low	\$94.84
Market Cap	\$4,414,002,717
Rolling EPS	1.67
PE Ratio	61.638
Shares Outstanding	42,904,381
Data as of 08/21/17 4:0	2 p.m. ET



Recent Headlines & Events

08/08/17 - 6:30 a.m.

WEX Launches New Buyer/Supplier Integrated Payables Solution on a Single Platform

07/27/17 - 6:30 a.m.

WEX Inc. Reports Second Quarter 2017 Financial Results

07/14/17 - 6:45 a.m.

WEX Inc. Reschedules Start Time of Second Quarter 2017 Results Conference Call

There are currently no events scheduled.

SEC Filings

Filing Date	Form	
08/21/17	4	

08/16/17 <u>SC 13D/A</u> 08/15/17 <u>4</u>

08/15/17



Board of Directors

President and CEO <u>Michael Dubyak</u> Executive Chairman

Chief Tachnology Officer Rowland Moriarty Vice Chairman and Lead

(Jeb) E. Bachman

Shikhar Ghosh

Larry McTavish
James Neary

Melissa Smith

Regina Sommer

Jack VanWoerkom

Kirk Pond

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Director

Steve Elder Senior Vice President, Global John

Chief Technology Officer

Investor Relations

George Hogan Senior Vice President,

Management
Melissa Smith

David Cooper

International

Ken Janosick Senior Vice President and

General Manager, North American

Fleet

Nicola Morris Senior Vice President, Corporate

Development

Scott Phillips Senior Vice President and

General Manager, EFS — a WEX

Company

Jim Pratt Senior Vice President and

General Manager, Virtual

Payments

Hilary Rapkin Senior Vice President, General

Counsel and Corporate Secretary

Jenifer Rinehart Senior Vice President, Human

Resources

Roberto Simon Chief Financial Officer

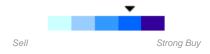
Jeff Young Senior Vice President and

General Manager, WEX Health

Analyst Estimates / Ratings

Mean Recommendation: 2.4

Unable to fulfill request.



Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	335	4,936.33	110.4	47,349,896

Mutual Fund	473	2,445.10	54.5	23,400,586
Insider *	17	36.81	0.8	351,160

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Wellington Management Company, LLP	3,582,404	8.4	299,800	06/30/17
The Vanguard Group, Inc.	3,228,500	7.5	153,106	06/30/17
Janus Henderson Investors	3,171,873	7.4	2,993,511	06/30/17
Atlanta Capital Management Company, L.L.C.	3,003,407	7.0	471,018	06/30/17
BlackRock Institutional Trust Company, N.A.	2,846,657	6.6	13,039	06/30/17
Janus Henderson Investors U.S.	2,774,433	6.5	21,408	03/31/17
JP Morgan Asset Management	2,449,205	5.7	347,310	06/30/17
Champlain Investment Partners, LLC	1,759,626	4.1	65,791	06/30/17
TimesSquare Capital Management, LLC	1,653,414	3.9	227,320	06/30/17
Neuberger Berman, LLC	1,537,401	3.6	165,575	06/30/17

Data provided by Nasdaq. Minimum 15 minutes delayed. View Attributions and Sources