



Financial Tear Sheet

Corporate Profile

A high growth, high margin corporate payments company

WEX Inc. is a leading provider of corporate payment solutions. From our roots in fleet card payments beginning in 1983, WEX has expanded the scope of the business into a multi-channel provider of corporate payment solutions and offering exceptional payment security and control across a wide spectrum of business sectors. By targeting high value markets, using innovative products to stimulate change in the industry and operating with systemic efficiency, we have maintained our position as a market leader in the virtual corporate payments industry. Our businesses and subsidiaries focus on streamlining and modernizing payment environments to give customers greater control over their business, resulting in smarter decisions, lower operating costs, higher efficiency and greater customer satisfaction. The Company's operations include WEX Bank, Fleet One, rapid! PayCard, Evolution1, WEX Australia, WEX New Zealand and WEX Europe, as well as a majority equity position in UNIK S.A., Brazil. WEX and its subsidiaries employ more than 1,700 associates. WEX has been publicly traded since February 16, 2005, and is listed on the New York Stock Exchange under the ticker symbol "WEX."

- **Grow and optimize our Fleet business** – WEX has developed a leading market position and a proven business model in the fleet space, with stable growth and a strong margin profile. Revenue is earned primarily from payment processing, account servicing and transaction processing. WEX has site acceptance at over 90 percent of the nation's retail fuel locations. Our proprietary closed loop network system lets fleets control purchases in the field and gives them comprehensive information and analysis tools to effectively manage their operations and reduce costs.
- **Expand and scale the virtual businesses into high value markets** – WEX has diversified its business since our founding in 1983 to become a leader in virtual payments, providing customers with payment processing solutions for their corporate purchasing and transaction monitoring needs. We are a leader in the travel space as the number one provider of payment solutions for domestic online travel agencies. We are looking to build on our successful entry into this market and continue to grow and scale the business. We are also expanding our reach into high growth verticals such as employee and healthcare, furthered by the acquisition of Evolution1, a leader in cloud-based technology and payment solutions in the healthcare industry. These areas, while still emerging, provide us the potential for longer-term growth that complements our leading positions in our core fleet and travel businesses.
- **Building upon our established international presence** – We are globalizing our Company to build on a leading market position in our core fleet and travel businesses. WEX's competitive strengths and extended product suite has enabled us to move into new geographies and markets. Over the last several

Primary IR Contact

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Investor Relations

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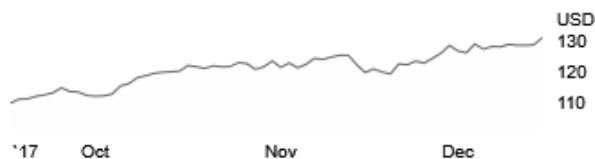
Steve.Elder@wexinc.com

years, we have been systematically expanding our international footprint through a number of strategic acquisitions. Our acquisition of ExxonMobil's Esso commercial card portfolio is a key strategic acquisition that has built our on-the-ground presence in Europe and has been a critical element to our international expansion strategy. Today, WEX has a presence in North and South America, Europe, Asia, Australia and New Zealand. We will further globalize our business by making targeted investments and scaling our operations on a global basis.

Stock Performance

WEX (Common)

Exchange	NYSE (US Dollar)
Price	\$131.31
Change (%)	▲ 2.38 (1.85%)
Volume	516,511
52 Week Low	\$97.26
Market Cap	\$5,634,502,514
Rolling EPS	1.99
PE Ratio	64.7984
Shares Outstanding	42,909,927
Data as of 12/15/17 4:02 p.m. ET	



Recent Headlines & Events

12/05/17 - 6:30 a.m.

[WEX Announces Fleet Card Contract with Verizon](#)

11/27/17 - 6:30 a.m.

[Puma Energy Selects WEX IFCS in Conjunction with OTI PetroSmart's EasyFuelPlus Solution to Drive B2B Growth in Africa](#)

11/20/17 - 7:30 a.m.

[WEX Inc. to Present at the Credit Suisse 21st Annual Technology, Media & Telecom Conference](#)

There are currently no events scheduled.

SEC Filings

Filing Date	Form	
12/11/17	3	
12/07/17	8-K	
12/01/17	4	
11/16/17	4	

Management

[Melissa Smith](#) President and CEO
[Roberto Simon](#) Chief Financial Officer
[David Cooper](#) Chief Technology Officer

Board of Directors

[Michael Dubyak](#) Executive Chairman
[Rowland Moriarty](#) Vice Chairman and Lead Director
[John \(Jeb\) E. Bachman](#)

[Jay Dearborn](#) President, Corporate Payments

[Steve Elder](#) Senior Vice President, Global Investor Relations

[Ken Janosick](#) Chief Risk and Operations Officer

[Nicola Morris](#) Chief Corporate Development Officer

[Scott Phillips](#) President, Global Fleet

[Hilary Rapkin](#) Chief Legal Officer

[Jeff Young](#) President, Health

[Shikhar Ghosh](#)

[Larry McTavish](#)

[James Neary](#)

[Kirk Pond](#)

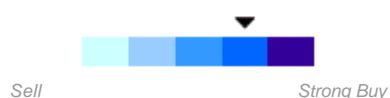
[Melissa Smith](#)

[Regina Sommer](#)

[Jack VanWoerkom](#)

Analyst Estimates / Ratings

Mean Recommendation: 2.2



		EPS Trend		
		Current	30 Days Ago	90 Days Ago
QTR	Dec 17	1.45	1.45	1.40
QTR	Mar 18	1.43	1.42	1.40
QTR	Jun 18	1.56	1.56	1.53
QTR	Sep 18	1.69	1.69	1.63
FY	Dec 17	5.37	5.36	5.27
FY	Dec 18	6.35	6.32	6.17

Ownership Summary

Shareholders

	Holders	Value (\$MM)	% O/S	Shares
Institution	329	5,521.40	114.7	49,234,263
Mutual Fund	469	3,142.39	62.4	26,766,250
Insider *	18	38.32	0.8	357,917

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
Janus Henderson Investors	4,172,380	9.7	1,000,507	09/30/17
Wellington Management Company, LLP	4,145,979	9.7	563,575	09/30/17
The Vanguard Group, Inc.	3,449,717	8.0	221,217	09/30/17
Atlanta Capital Management Company, L.L.C.	3,159,659	7.4	156,252	09/30/17
BlackRock Institutional Trust Company, N.A.	2,958,840	6.9	112,183	09/30/17
JP Morgan Asset Management	2,911,769	6.8	462,564	09/30/17
TimesSquare Capital Management, LLC	1,677,613	3.9	24,199	09/30/17
Neuberger Berman, LLC	1,669,854	3.9	132,453	09/30/17
Champlain Investment Partners, LLC	1,259,225	2.9	-500,401	09/30/17
Wells Capital Management Inc.	1,173,999	2.7	112,025	09/30/17

